

HEAVY INDUSTRY LOW-CARBON TRANSITION COOPERATIVE RESEARCH CENTRE

DE-RISKING DECARBONISATION FOR HEAVY INDUSTRY

HILT ANNUAL CONFERENCE

Overview Presentation

October, 2025



OVER 65 PARTNERS AND GROWING





With our partners, we are developing and demonstrating low-carbon technologies that will help de-risk and accelerate the decarbonisation of the steel, iron, alumina and cement industries and grow Australia's economy.

CORE PARTNERS























KEY PARTNERS



























AFFILIATE PARTNERS



































ASSOCIATE PARTNERS





























































OUR COLLABORATIVE ECOSYSTEM









65+ Partners

↑ 50% Increase since launch



98% performance rating

We are confident that HILT CRC is delivering on its strategic outcome of a collaborative ecosystem:



2024 HILT CRC Co



The growth of HILT members is testament to the positive collaborative environment being created.

Alumina sector industry partner



UPSKILLING THE WORKFORCE







- 29 Active postgraduate students
- 10 Coursework grants awarded (5 programs completed)
- 4 Green metals short courses held (2 x steel; 1 x alumina; >150 attendees)
- 3 Industry internships completed
- 5 Undergraduate scholarships awardedSafety Working Group Established





"The PhD student internship program has been highly successful, providing invaluable information while fostering talent development opportunity." – Industry partner

A TRUSTED VOICE







9 Government submissions including:

Green metals: Unlocking Australia's green iron, steel, alumina & aluminium opportunity

DISR Green Metals Advisory Panel

Mining & Resources News

CSIRO and HILT CRC launch \$10M network to drive Australia's green metals industry

y Kate B. - June 24, 2025

Aust Manufacturing article

I like the direction that HILT has taken in listening to the industry voices about what the requirements are to decarbonise, including the renewed energy and focus on P3. *Iron/steel sector industry Partner*



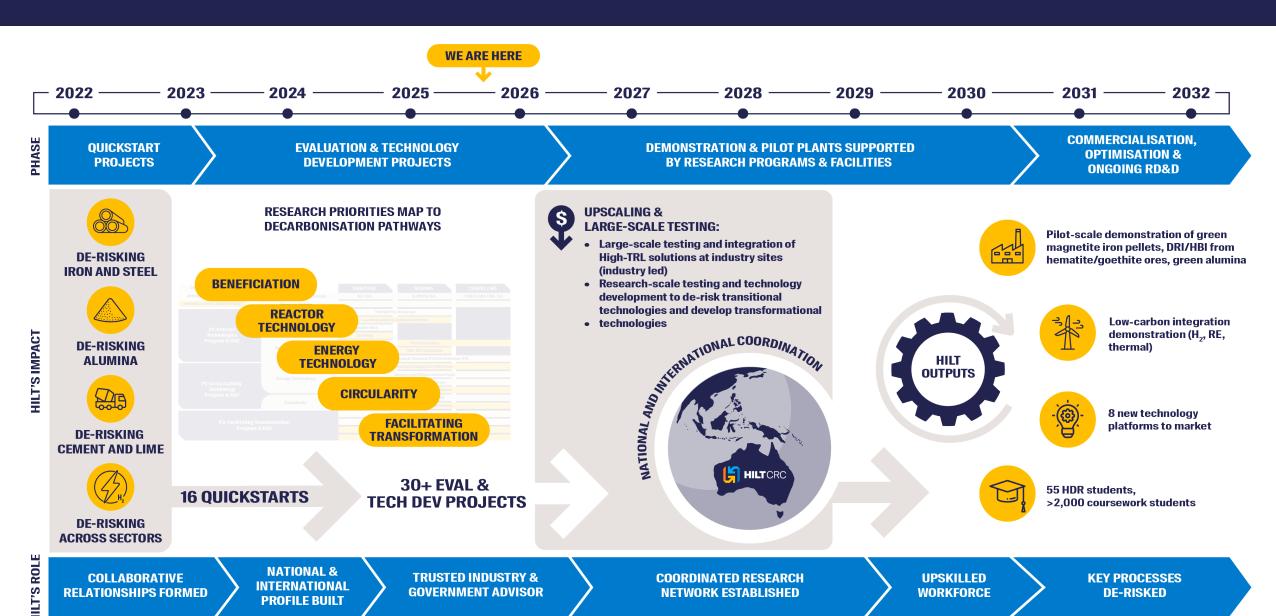






HILT'S 10-YEAR PLAN





RESEARCH WITH IMPACT



28 Projects completed

- \$13.2M Cash and in-kind
- **35** Partners involved

20 Active projects

- \$54.4M Cash and in-kind
- 39 Partners involved
- **2** ARENA grants worth \$6.2M
- **16** Journal publications

Processing Technology:

Low-carbon technology and methods for mineral processing



Cross Cutting Technology:

Reducing the cost, increasing the scale and integrating clean energy





RP2.011

High-

RP2.010 Utilisation of refuse-derived



Mineral

carbonation for





for cement and

and variability

opportunities in eavy industry

RP2.016 Hydrogen impact on materials and Thermophysical properties of ores

Facilitating Transformation: Supporting markets and driving demand for

low-carbon products









RP3.004



RP3.006



RP3.007



RP3.008 Policy roadmap

Full project information:

https://hiltcrc.com.au/projects/





PROJECTS SUPPORTING IRON AND STEEL







RP1.011-ARENAUpgrading iron ore using leaching



RP1.014
De-risking electric smelting furnace



RP1.017
Biomass for green steel production



RP1.018
Green steel from magnetite



Program 1:



RP1.010 Hydrogen and plasma iron ore reduction



RP1.012 -ARENA
Prevention of
sticking in H₂DRI
production



RP1.015
Hydrogen direct flash reduction



OFP 001 & 002
Metallothermic
processing of
Australian iron ores

PROJECTS SUPPORTING IRON AND STEEL





RP2.007 Hydrogen burners for cement and iron



RP2.012 Bioenergy opportunities in heavy industry



RP2.013
Mineral
carbonation for
CCUS



RP2.014
Low-cost reliable green electricity supply



RP2.018
Syngas from
Biomass



RP2.016
Thermophysical properties of ores



RP2.015
Hydrogen impact
on materials and
infrastructure



RP2.017
Thermal energy storage

IRON ORE BENEFICIATION REDUCTION EAF/SMELTER-BOF GREEN STEEL PRODUCTS

Programs 2&3



RP3.009
Green iron and steel export analysis



RP3.005
Green iron and steel market & cost factors



RP3.006
Green certification



RP3.007 Energy infrastructure investment

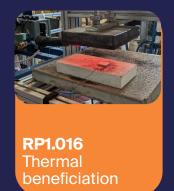


RP3.008Policy roadmap

PROJECTS SUPPORTING ALUMINA











RP3.006
Green certification



BENEFICIATION

DIGESTION

CALCINATION

GREEN ALUMINA PRODUCTS



RP2.010
Utilisation of refuse-derived fuels



RP2.011
High-temperature heat pumps



RP2.013 Mineral carbonation for CCUS



RP2.014 Low-cost reliable green electricity supply



RP2.016
Thermophysical properties of ores



RP2.017 Thermal energy storage



RP3.007 Energy infrastructure investment



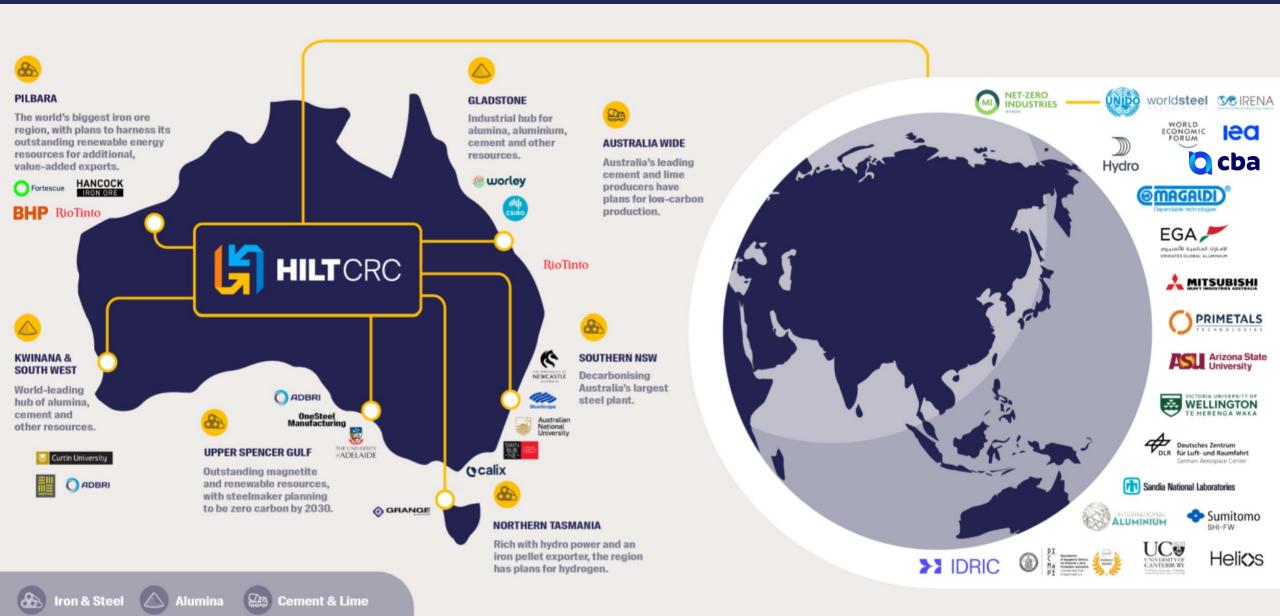
RP3.008Policy roadmap

Program 2:

Program 3:

LINKING GOVT, RESEARCH AND INDUSTRY







DE-RISKING
DECARBONISATION
FOR HEAVY INDUSTRY

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Cooperative Research Centres Program